



# IBOP Online iLems<sup>®</sup> Profile & Renewal User Manual Version 1.0





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## Introduction

This document will guide the user through the necessary steps to navigate the Online iLems<sup>©</sup> Profile & Renewal module.



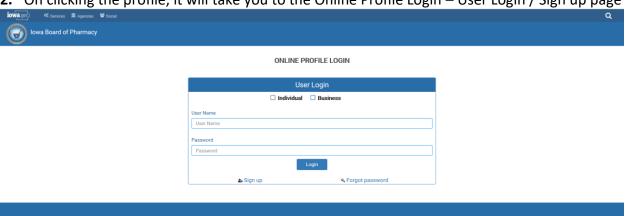


## **Profile**

**1.** Click on "Profile" of the Online Applications. https://iowa.igovsolution.com/iboponline/User\_login.aspx



2. On clicking the profile, it will take you to the Online Profile Login – User Login / Sign up page



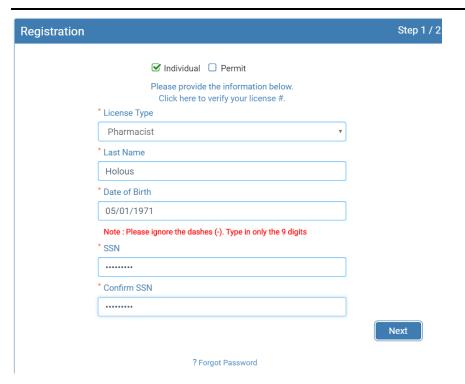
**2.1.** Click Sign up page and if it's for Individual / person license then select Individual checkbox and if it's Business type then select the Business checkbox.

#### For Individual:

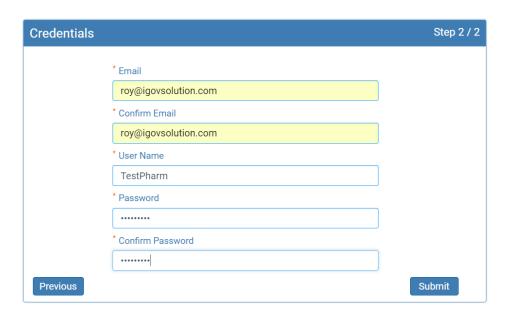
Select the license type from the drop-down, enter the last name, Date of birth, enter the SSN and reenter the SSN. If you receive a message "Record Not Found" there could be an error with the SSN or DOB that is on file. You will need to contact the Board office at 515-281-6674.





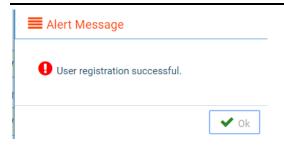


2.2. Click Next and enter the credentials in the below screen and click Submit.

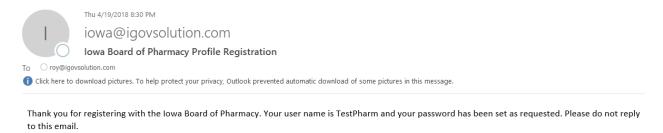






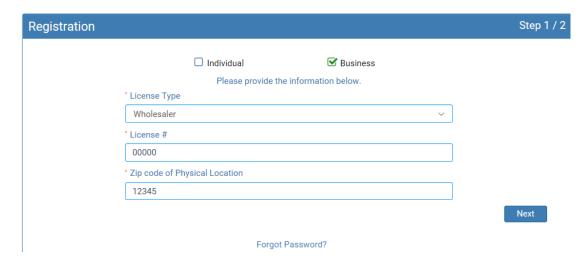


2.3 Once user registration is successful an e-mail will be triggered to the e-mail that you provided during your registration, like below:



#### For Business:

- > Select the license type from the drop-down, License#, Zip code of Physical location.
  - If you receive a message "Record Not Found" there could be an error with the information we have on file. You will need to contact the Board office at 515-281-6674.



In the following page enter the e-mail ID,







- Login to your profile with the User ID and password to continue to the Profile and Renewal page.
- Make sure you select the appropriate choice: Individual / Business (without a proper selection you will not be allowed to continue).
- 2.4 Use the user id and password to login in the Profle page and it will take you to the Online profile login page:
  - ➤ If there are multiple licenses tied to same SSN / person (for Individual) or tied to same FEIN number (for Business), then it will show in the below tabular format. Select the one that you want to renew or edit something in Profile by clicking on that license number and it will open in a new tab.

ONLINE PROFILE LOGIN



ONLINE PROFILE LOGIN



2.5 In the MyProfile page you will find the below information based on different license types, and most of these sections are editable:





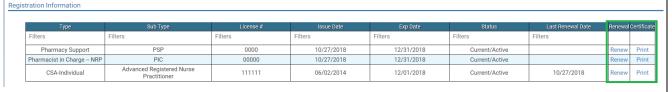
Personal Information (for Individual): This section contains the information of Name, NABP e-Profile ID, Professional License#. Among these NABP e-Profile ID, Professional License# fields are editable.

Personal In	formation		
			Edit
First I	Name	Middle Name Last Name	
IBO	P	Renewal	
* NAB	P e-Profile ID	*Professional License #	
test	i .	567	
		Save Cancel	

➤ Business information (for Business / License types): This section contains the information of Business name, Legal name, FEIN number, Date started, Type of Ownership, NABP e-Profile ID. Among these only FEIN, Date started, NABP e-Profile ID fields are editable.



➤ License / Registration Information (Person / Business): This section contains the license(s) / registration(s) details like License type, Sub type, License#, Issue date, Exp date, Status, Last Renewal date, Renewal, Certificate print. None of these fields are editable. The Certificate print can be used to print the License / Registration certificate. If the license / registration is due for Renewal, then only you will be able to see the Renew word on that line for the corresponding license type.



#### Address:

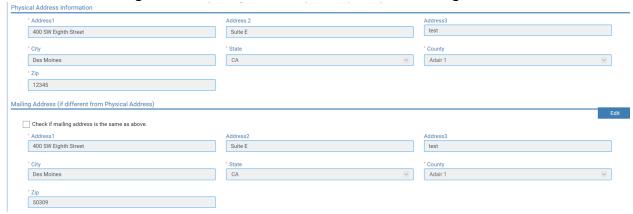
 For Individual: There are 2 address sections: i. Primary Address – This is the address for Primary practice location, for example, ii. Other Address – this is the alternate mailing address. All these fields are editable.



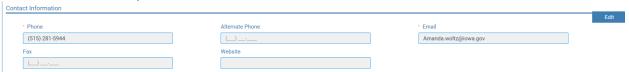




For Business: There are 2 address sections: i. Physical Address information – This
is the address for the Physical location of the business, ii. Mailing address – if
different from Physical address. All these fields are editable for corrections only.
Changes to the licensee's address is not allowed during renewal.



Contact Information (Phone, Email, Fax): The contact information of the person / business is captured here. All these fields are editable.



➤ **Document Details:** This is the section that will be used to capture all the documents that were uploaded as part of any Profile requirement. User can also download these in addition to upload the documents using Attach and upload document. Some of these document types are Mandatory to upload, please read the instructions accordingly for each of those license / registration types.



#### Note:

- Based on Person / Individual license type there will be some additional sections in the My Profile page and those are Mandatory sections / fields, so please read the instructions carefully.
- Similarly, for different types of Business / registrations there will be some additional sections in the My Profile page and those are Mandatory sections / fields, so please read the instructions carefully.





### Renewal

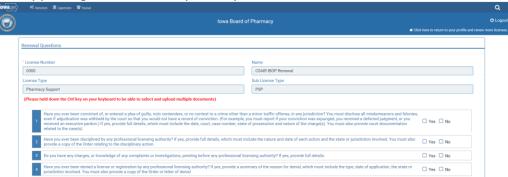
1. After validating all the information in the MyProfile section click on the Renewal icon on the profile section.



2. After clicking on the Renewal icon, click on the confirmation message.



- 3. It will take you to the Renewal questions screen where it will show the License number, License type, Sub license type, Name of the person / business.
- 4. It will show all the renewal related questions with Yes / No option and if there's any explanation required for those questions along with upload options for any required supporting documents as part of your answer selection.



5. Select the checkbox about swearing or affirming the accuracy of your responses and it will show the name of the licensee and Elec-signature. Once you click Proceed to pay it will take you to the Payment page.

hereby swear under penalty of perjury that the information provided in this application is true and correct. I understand that failure to provide complete and truthful information may constitute grounds for denial, revocation, or other disciplinary sanctions against my registration. I understand that this application is a public record in accordance with lowa Code chapter 22 and that application information is public information, subject to exceptions in federal and state law.							
Renewal Date :	11/1/2018	Elec-Signature :	CSAIR IBOP Renewal				
Proceed To Pay							

**Note:** For Business / registrations the Elec-Signature box could be blank and the person who is doing the submission needs to enter his/her name in this box.

I hereby swear or affirm under penalty of perjury that the information provided in this application is true and correct. I understand that failure to provide complete and truthful information may constitute grounds for denial, revocation, or other disciplinary sanctions against this license. I understand that this application is a public record in accordance with lowa Code chapter 22 and that application information is public information, subject to exceptions in federal and state law.							
Renewal Date :	11/1/2018	Elec-Signature : (Type in your full name)					
		Proceed To Pay					